

BULFUND INVEST LLC.

Reg. office: Harvard Business Services, Inc. 16192 Coastal Highway, Lewes, Delaware 19958-3608 (25 Greystone Manor, Lewes, Delaware 19958, County of Sussex);
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Business office 1: Mladost 2-221A-11, 1799 Sofia, Bulgaria,
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Date: July 17, 2007

FULL CORPORATE OFFER

1. Russian energy assets backed Promissory notes, to be issued in reply to an ICPO from a RWA investor
2. **Amount: 30 (Thirty) Billion USD or EURO**
3. Maturity: 3 years
4. **Price: 60+3+2% of face value**
5. Consultant fees: 3% for Russian side + 2% for all foreign brokers
6. Procedure:
 - investor returns the signed documents and enclosures by email via BULFUND INVEST LLC
 - investor gets an official reply from Russia within a few days;
 - investor signs **Agent agreement with BULFUND INVEST LLC.** guaranteeing all consultant fees;
 - official permits from Russian institutions, inc. Central Bank, are issued;
 - a TTM in Moscow is organized to sign the Contract with GASPROM;
 - (probably in one month, depending on the Russian side invitation)

List of required documents: samples to be provided after receipt of a LOI:

1. **Letter addressed to Mr. D. Medvedev** - First Deputy of the Chairman of Russian Government and **Chairman of GASPROM ADVISORY BOARD**
2. **Letter addressed to Mr. A. Miller** - **Chairman of GASPROM EXECUTIVE BOARD**
3. Enclosures to each letter:
 - ICPO
 - bank reference (BCL)
 - buyer's company profile
 - buyer's color passport copy

Petar Petrov – CEO

